



Feature Matrix

Polarion X 2404

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| Features Polarion X | Base | Pro | Enterprise |
|---|--------|-----------|------------|
| General | | | |
| Projects limit | 10 | 250 | Unlimited |
| Manage multiple projects | X | X | X |
| Project and Project group overview and report pages | X | X | X |
| Project templates | X | X | X |
| Full Version and Configuration Management | X | X | X |
| My Polarion (Personal dashboard) | X | X | X |
| Site Searching - Work Items, Wiki, Documents, Test Runs and Attachments | X | X | X |
| Cluster deployment | - | - | X |
| Work Items | | | |
| Work Items limit | 25 000 | 1 000 000 | Unlimited |
| Fully featured (LAN and WAN) tracker | X | X | X |
| Threaded Work Item discussions | X | X | X |
| Full workflow-based Work Item lifecycle support | X | X | X |
| Customizable workflow | X | X | X |
| Workflow graphical designer | X | X | X |
| Dependency Graphs (Tree view) | X | X | X |
| Bulk Edit [1] | X | X | X |
| In-line Edit in table views [2] | X | X | X |
| Visual Search Bar | X | X | X |
| Work Item Approval | X | X | X |
| Work Item Approval Center | X | X | X |
| Diagramming | | | |
| Browse and read diagrams attached to work items or documents | X | X | X |
| Create and edit interactive diagrams in the Work Item and Document editor | X | X | X |
| LiveDocs | | | |
| Browse, create, read, and modify Documents (LiveDocs) | X | X | X |
| Setup and control the Document workflow | X | X | X |
| Sign Documents | X | X | X |
| Compare Documents | X | X | X |
| Threaded document discussions | X | X | X |
| MS Word Document Import | X | X | X |
| MS Word Document Round-Trip (Export, Import changes) | X | X | X |
| MS Excel Document Import | X | X | X |
| MS Excel Document Round-Trip (Export, Import changes) | X | X | X |
| Concurrent editing of Documents with Collaboration Notifications | X | X | X |

Unrestricted

| Collaboration | | | |
|---|-----|--------|-----------|
| Notifications | X | X | X |
| Watchers | X | X | X |
| Activity Stream | X | X | X |
| Electronic Signatures | X | X | X |
| Views (Role-based interface, AKA Hats) | X | X | X |
| Round-trip Live Documents with Xcelerator Share | Xs | Xs | Xs |
| Planning and Time Reporting | | | |
| Browsing plans | X | X | X |
| Planning work items | X | X | X |
| Create/Delete/Modify Plans | X | X | X |
| Manage planned items on SCRUM/Kanban Boards | X | X | X |
| Use of corporate and personal calendars | X | X | X |
| Parametric time reports (Work Reports) | X | X | X |
| Progress reporting view (Timesheet) | X | X | X |
| SAFe (Scaled Agile Framework) Support | - | - | X |
| Traceability | | | |
| Traceability Matrix | X | X | X |
| Impact and traceability analysis [3] | X | X | X |
| Impact and traceability reports [4] | X | X | X |
| Work Items traceability to revisions | - | X | X |
| Resource Traceability | - | - | - |
| Resource Traceability Administration | - | - | - |
| Cross-project Work Item traceability | X | X | X |
| Traceability Queries | X | X | X |
| Cross-repository Work Item linking | X | X | X |
| Easy linking accross browser windows | X | X | X |
| LiveReports and Pages | | | |
| Documents & Pages limit [5] | 500 | 25 000 | Unlimited |
| Browse and Export Pages | X | X | X |
| Create and Modify Pages | X | X | X |
| Comment and Watch Pages | X | X | X |
| Add and Edit Reporting Widgets on Pages | X | X | X |
| Process Description [6] | X | X | X |

Unrestricted

| Requirements Management | | | |
|---|-----|--------|-----------|
| Documents & Pages limit [5] | 500 | 25 000 | Unlimited |
| Manage Requirements Specification documents via Polarion LiveDocs | X | X | X |
| Create and Modify Baselines | X | X | X |
| Create Baseline comparison report | X | X | X |
| Browse and read Baseline comparison reports | X | X | X |
| Browse Project from Baseline (fully searchable Baselines) | X | X | X |
| Create Document Branches (also in bulk) | X | X | X |
| Add Referenced Work Item into Documents | X | X | X |
| Merge Work Items between Document Branches (manual and automatic) | X | X | X |
| Browse and Edit Branched documents | X | X | X |
| Create Cross-references in LiveDocs | X | X | X |
| Create and Edit interactive diagrams | X | X | X |
| Create and Edit mathematical formulas | X | X | X |
| Test Management | | | |
| Manage Test Specification documents via Polarion LiveDocs | X | X | X |
| Browse and Read Test Runs | X | X | X |
| Create and Modify Test Runs | X | X | X |
| Select Test Cases for Test Runs | X | X | X |
| Manual Test Case Execution | X | X | X |
| Manual Test Excel Round-trip | X | X | X |
| Integration with 3rd party test automation tools | Xw | Xw | Xw |
| Execute Test Case with Test Steps | X | X | X |
| Test - Steps - Edit in Work Item | X | X | X |
| Test - Steps - Edit in Document | X | X | X |
| Import Test Steps | X | X | X |
| Test Steps Offline Execution Export | X | X | X |
| Perform Test Run WF actions | X | X | X |
| Comment on Test Runs | X | X | X |
| Specify Test Case parameters | X | X | X |
| Assign values to Test Case parameters | X | X | X |
| Collections | | | |
| Browse and read Collections | X | X | X |
| Create, modify, reuse, close / baseline Collections | X | X | X |
| Create and modify Documents within a collection | X | X | X |
| Work Item linking within Collections | X | X | X |
| Collection Reports | X | X | X |
| Resource Traceability within Collections | X | X | X |

Unrestricted

| Continuous Integration, Version Control Management | | | |
|---|----|-----|-----------|
| Jenkins Connector (Trigger Pipelines, Trace Results, Update Polarion Objects) | - | X | X |
| Link internal Subversion commits to Work Items | X | X | X |
| Link changes from external repositories to Work Items | - | X | X |
| Risk Management | | | |
| Manage Risk Specification documents via Polarion LiveDocs | X | X | X |
| FMEA Worksheet export template included for project templates | X | X | X |
| Variants Management - Polarion Variants | | | |
| Manage Feature Model | - | - | X |
| Edit Restrictions and Constraints for Master Specifications | - | - | X |
| Select Variant Features | - | - | X |
| Compare Variants (matrix) | - | - | X |
| Generate Variant Specification Documents | - | - | X |
| Export & Import | | | |
| Excel Import | X | X | X |
| Excel Export - Plain Table | X | X | X |
| Excel Export - Document and tree | X | X | X |
| Excel Round-trip | X | X | X |
| Word Import | X | X | X |
| Word Export - Plain Table | X | X | X |
| Word Export - Document and Tree | X | X | X |
| Word Round-trip | X | X | X |
| PDF Export (Documents, LiveReports, Wiki) | X | X | X |
| MS Project Import and Export | X | X | X |
| XML Export | X | X | X |
| Administration | | | |
| Users limit | 20 | 100 | Unlimited |
| Administration Interface | X | X | X |
| Management of User Group Permissions | X | X | X |
| Management of Space Permissions | X | X | X |
| License Management and Statistics | X | X | X |
| SVN Repository Access Management | X | X | X |
| Work Item Form Configuration | X | X | X |

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| Integrations | | | |
|--|---|---|---|
| Java inprocess Open API | X | X | X |
| REST API | - | X | X |
| Webservices API | - | X | X |
| Read-only SQL Interface [7] | - | - | - |
| Atlassian Jira Connector | - | X | X |
| Microsoft Azure DevOps Server/Services Connector | - | X | X |
| HP Quality Center Connector | - | X | X |
| IBM DOORS Connector | - | X | X |
| RIF/ReqIF Export/Import | - | X | X |
| Polarion Connector for MATLAB® Simulink [7] | - | X | X |
| Polarion Connector for Teamcenter | - | X | X |
| Mendix Connector for Polarion [7] | - | X | X |

Xs - Xcelerator Share integration is supported but requires an additional Xcelerator Share license.

Xw - Via webservices API only, not via xUnit import.

[1] - Modify one or many properties for multiple Work Items at once. (The same value for multiple Work Items)

[2] - Edit multiple Work Items in the table interface and save the changes at once.

[3] - Configure and display the tree table.

[4] - Export tree tables to MS Excel, Word ..., Export traceability reports to MS Excel.

[5] - Sum of LiveDocs + Info Pages + Live Reports

[6] - Documented templates. (The process is documented on the Pages.)

[7] - Only in managed services deployments.