



# Feature Matrix

# Polarion 2404

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Features Polarion 2404	Reviewer	PRO	REQ	QA	ALM
<b>General</b>					
Web Access	X	X	X	X	X
Manage multiple Projects	Xr	X	X	X	X
Project and Project group overview and report pages	Xr	X	X	X	X
Project templates	-	X	X	X	X
Full Version and Configuration Management	-	X	X	X	X
My Polarion (Personal dashboard)	X	X	X	X	X
Site Searching - Work Items, Pages, Documents, Test Runs and Attachments	X	X	X	X	X
Multi-Instance Support	Xa	Xa	Xa	Xa	X
Clustering with Active Load-balancing	X	X	X	X	X
<b>Work Items</b>					
Fully featured (LAN and WAN) tracker	Xr	X	X	X	X
Threaded Work Item discussions	X	X	X	X	X
Full workflow-based Work Item lifecycle support	-	X	X	X	X
Customizable workflow	-	X	X	X	X
Workflow graphical designer	-	X	X	X	X
Dependency Graphs (Tree view)	Xr	X	X	X	X
Bulk Edit [1]	-	X	X	X	X
In-line Edit in table views [2]	-	X	X	X	X
Visual Search Bar	X	X	X	X	X
Work Item Approval	X	X	X	X	X
Work Item Approval Center	X	X	X	X	X
<b>Diagramming</b>					
Browse and read diagrams attached to work items or documents	X	X	X	X	X
Create and edit interactive diagrams in the Work Item and Document editor	-	-	X	X	X
<b>LiveDocs</b>					
Browse and Read Documents (LiveDocs)	X	X	X	X	X
Create and Modify Documents (LiveDocs)	-	-	X	X	X
Setup and control the Document workflow	-	-	X	X	X
Sign Documents	X	X	X	X	X
Compare Documents	X	X	X	X	X
Threaded Document discussions	X	X	X	X	X
MS Word Document Import	-	-	X	X	X
MS Word Document Round-Trip (Export, Import changes)	-	-	X	X	X
MS Excel Document Import	-	-	X	X	X
MS Excel Document Round-Trip (Export, Import changes)	-	-	X	X	X
Concurrent editing of Documents with Collaboration Notifications	-	-	X	X	X

<b>Collaboration</b>					
Fully featured SVN based Wiki	Xr	X	X	X	X
Notifications	X	X	X	X	X
Watchers	X	X	X	X	X
Activity Stream	X	X	X	X	X
Electronic Signatures	X [3]	X	X	X	X
Views (Role-based interface, AKA Hats)	Xa	Xa	Xa	Xa	X
Round-trip Live Documents with Xcelerator Share	-	-	Xs	Xs	Xs
<b>Planning and Time Reporting</b>					
Browsing plans	X	X	X	X	X
Planning work items	-	-	-	-	X
Create/Delete/Modify Plans	-	-	-	-	X
Manage planned items on SCRUM/Kanban Boards	-	X	X	X	X
Use of corporate and personal calendars	-	X	-	-	X
Parametric time reports (Work Reports)	-	X	-	-	X
Progress reporting view (Timesheet)	-	X	-	-	X
User configuration for LivePlan (deprecated)	-	X	-	-	X
<b>Traceability</b>					
Traceability Matrix	-	-	X	X	X
Impact and traceability analysis [4]	Xr	X	X	X	X
Impact and traceability reports [5]	-	-	X	X	X
Work Items traceability to revisions	Xr	X	X	X	X
Resource Traceability	Xr	X	X	X	X
Resource Traceability Administration	-	-	-	-	X
Cross-project Work Item traceability	Xr	X	X	X	X
Traceability Queries	Xr	X	X	X	X
Cross-repository Work Item linking	Xr	X	X	X	X
Easy linking accross browser windows	-	X	X	X	X
<b>LiveReports and Pages</b>					
Browse and Export Pages	X	X	X	X	X
Create and Modify Pages	-	X	X	X	X
Comment and Watch Pages	X	X	X	X	X
Add and Edit Reporting Widgets on Pages	-	-	X	X	X
Process Description [6]	Xr	X	X	X	X
<b>Classic Wiki (deprecated)</b>					
Dashboard (deprecated)	Xr	-	-	-	X
Dashboard Macros (deprecated)	X	X	X	X	X
Classic Wiki based reporting (deprecated)	Xr	X	X	X	X

<b>Requirements Management</b>					
Manage Requirements Specification documents via Polarion LiveDocs	-	-	X	X	X
Create and Modify Baselines	-	-	X	X	X
Create Baseline comparison report	-	-	X	X	X
Browse and read Baseline comparison reports	-	-	X	X	X
Browse Project from Baseline (fully searchable Baselines)	-	-	X	X	X
Create Document Branches (also in bulk)	-	-	X	-	X
Add Referenced Work Item into Documents	-	-	X	X	X
Merge Work Items between Document Branches (manual and automatic)	-	-	X	X	X
Browse and read Branched Documents	X	X	X	X	X
Edit Branched Documents	-	-	X	X	X
Create Cross-references in LiveDocs	-	-	X	X	X
Create and Edit interactive diagrams	-	-	X	X	X
Create and Edit mathematical formulas	-	X	X	X	X
<b>Test Management</b>					
Manage Test Specification documents via Polarion LiveDocs	-	-	X	X	X
Browse and Read Test Runs	X	X	X	X	X
Create and Modify Test Runs	-	-	-	X	X
Select Test Cases for Test Runs	-	-	-	X	X
Manual Test Case Execution	-	X	X	X	X
Manual Test Excel Round-trip	-	-	-	X	X
Integration with 3rd party test automation tools	-	-	-	X	X
Execute Test Case with Test Steps	-	X	X	X	X
Test - Steps - Edit in Work Item	-	X	X	X	X
Test - Steps - Edit in Document	-	-	X	X	X
Import Test Steps	-	-	-	X	X
Test Steps Offline Execution Export	-	-	-	X	X
Perform Test Run Workflow actions	-	-	-	X	X
Comment on Test Runs	X	X	X	X	X
Specify Test Case parameters	-	-	X	X	X
Assign values to Test Case parameters	-	-	-	X	X
<b>Collections</b>					
Browse and Read Collections	X	X	X	X	X
Create, Modify, Reuse, Close / Baseline Collections	-	-	X	X	X
Create and Modify Documents within a collection	-	-	X	X	X
Work Item linking within Collections	Xr	X	X	X	X
Collection Reports	Xr	X	X	X	X
Resource Traceability within Collections	Xr	X	X	X	X

<b>Continuous Integration, Version Control Management</b>					
Build management (Maven, Ant , Eclipse)	Xr	X	X [7]	X	X
Jenkins Connector (Trigger Pipelines, Trace Results, Update Polarion Objects)	Xr	X	X [7]	X	X
Built-in Subversion Repository	X	X	X	X	X
Web Access to Subversion	X	X	X	X	X
Link internal Subversion commits to Work Items	X	X	X	X	X
Link changes from external Subversion repositories to Work Items	X	X	X	X	X
Link changes from external Git/GitHub repositories to Work Items	X	X	X	X	X
<b>Risk Management</b>					
Manage Risk Specification documents via Polarion LiveDocs	-	-	X	X	X
FMEA Worksheet export template included for project templates	-	-	-	X	X
<b>Variants Management - Polarion VARIANTS</b>					
Manage Feature Model	-	-	X	X	X
Edit Restrictions and Constraints for Master Specifications	-	-	Xvar	Xvar	Xvar
Select Variant Features	-	-	Xvar	Xvar	Xvar
Compare Variants (matrix)	-	-	Xvar	Xvar	Xvar
Generate Variant Specification Documents	-	-	Xvar	Xvar	Xvar
<b>Variants Management - Teamcenter Product Configurator</b>					
Teamcenter Product Configurator Integration	-	-	X	X	X
Edit Variant Conditions for Master Specifications	-	-	X	X	X
Generate Variant Specification Documents	-	-	X	X	X
<b>Export &amp; Import</b>					
Excel Import	-	-	X	X	X
Excel Export - Plain Table	-	X	X	X	X
Excel Export - Document and tree	-	-	X	X	X
Excel Round-trip	-	-	X	X	X
Word Import	-	-	X	X	X
Word Export - Plain Table	-	X	X	X	X
Word Export - Document and Tree	-	-	X	X	X
Word Round-trip	-	-	X	X	X
PDF Export (Documents, LiveReports, Wiki)	X	X	X	X	X
MS Project Import and Export	-	-	-	-	X
XML Export	-	-	X	X	X
<b>Audits &amp; Metrics (deprecated)</b>					
Work Item audits and metrics (deprecated)	-	-	-	-	X
CMMi Live Assessment (deprecated)	-	-	-	-	X
Quality Centre (deprecated)	-	-	-	-	X
Process Audit (deprecated)	-	-	-	-	X
Source Code Quality Reports (deprecated)	Xr	X	X	X	X

<b>Administration</b>					
Administration Interface	-	X	X	X	X
Management of User Group Permissions	-	X	X	X	X
Management of Space Permissions	-	X	X	X	X
License Management and Statistics	-	X	X	X	X
SVN Repository Access Management	-	-	-	-	X
Work Item Form Configuration	Xr	X	X	X	X
<b>Integrations</b>					
Java inprocess Open API	Xr	X	X	X	X
REST API	-	X	X	X	X
Webservices API	-	X	X	X	X
Read-only SQL Interface	X	X	X	X	X
<a href="#">Atlassian Jira Connector</a>	-	X	X	X	X
<a href="#">Microsoft Azure DevOps Server/Services Connector</a>	-	Xt	Xt	Xt	Xt
<a href="#">HP Quality Center Connector</a>	-	-	X	-	X
IBM DOORS Connector	-	-	X	X	X
RIF/ReqIF Export/Import	-	-	X	X	X
<a href="#">Polarion Connector for MATLAB® Simulink [8]</a>	-	X	X	X	X
<a href="#">Polarion Connector for Teamcenter [8]</a>	Xr	X	X	X	X
<a href="#">Mendix Connector for Polarion [8]</a>	-	X	X	X	X

Xr - Read-only access.

Xa - One ALM license is needed on the server.

Xt - Azure DevOps Connector license is needed on the server.

Xvar - Polarion VARIANTS Add-On needed.

Xs - Requires a Polarion Hybrid SaaS subscription license type or an additional Xcelerator Share license.

[1] - Modify one or many properties for multiple Work Items at once. (The same value for multiple Work Items)

[2] - Edit multiple Work Items in the table interface and save the changes at once.

[3] - Signature and Approvals panel only. No ability to execute a workflow function.

[4] - Configure and display the tree table.

[5] - Export tree tables to MS Excel, Word ..., Export traceability reports to MS Excel.

[6] - Documented templates. (The process is documented on the Pages.)

[7] - Hidden by default.

[8] - External App.